



## 2020-2021 Federal Verification Worksheet

### A. STUDENT INFORMATION

Last Name	First Name	MI	LIU ID Number
Street Address			Date of Birth
City	State	ZIP Code	E-Mail Address
Home Phone Number (Include Area Code)			Cell Phone Number or Alternate Phone Number

### B. HOUSEHOLD INFORMATION

**Dependent Students:** List the people that your parent(s) will support\* between July 1, 2020 and June 30, 2021. Include the following people:

- Yourself and your parent(s);
- Your parents' other children if the parents will provide more than half of their support from July 1, 2020, through June 30, 2021, or if the other children would be required to provide parental information if they were completing a FAFSA for 2020-2021. Include children who meet either of these standards even if the children do not live with your parents;
- Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support through June 30, 2021.

**Independent Students:** List the people that you (and your spouse) will support\* between July 1, 2020 and June 30, 2021. Include the following people:

- Yourself and your spouse (if married);
- Your children, if you or your spouse will provide more than half of your support\* from July 1, 2020 through June 30, 2021;
- Other people if they now live with you and you/your spouse provide more than half of your support\*, and will continue to provide more than half of your support\* from July 1, 2020 through June 30, 2021.

\***Support** includes: money, gifts, loans, housing, food, clothes, care, medical and dental care, payments of college costs, etc.

**You must include the name, age, and relationship to you (the student) of all household members. Use the above criteria for household members listed for Dependent and Independent students.**

For each household member (excluding dependent student's parents), enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2020, and June 30, 2021, include the name of the college and their enrollment status.

	Full Name of all Household Members	Age	Relationship to student	Name of College - if Applicable	Will Be Enrolled at Least Half-Time Status (Yes or No)
1.			Self	Long Island University	
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					

If your household has changed since you completed your FAFSA, please provide the details here:

No, my household has not changed since completing my 2020-2021 FAFSA.

Yes, because:

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**C. INCOME INFORMATION****Student's (and Spouse's) Income Information:**

All students must complete the section below by checking the appropriate box and providing the requested information and documents. **You must choose one option in this section.**

For your convenience and security purposes, document(s) must be uploaded at <https://apply.liu.edu/documents/>

- I/we used the IRS Data Retrieval Tool to transfer my/our 2018 income information to the FAFSA and made no further changes to the information.
- I/we did not originally use the IRS Data Retrieval Tool. However, I/we have now used the IRS data retrieval through the FAFSA corrections process at [www.fafsa.gov](http://www.fafsa.gov). An IRS tax transcript is no longer required.
- I/we did not (or could not) transfer my/our 2018 income information to FAFSA using the IRS Data Retrieval Tool. I/we will submit a 2018 IRS Tax Return Transcript(s) OR SIGNED copy of the 2018 IRS 1040 and Schedules 1, 2, and 3, if applicable. This can be obtained either online at [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript) OR by calling the Internal Revenue Service at 1(800) 908-9946 OR by mailing a completed Form 4506T to the Internal Revenue Service.
- I/we had no income in 2018 and were not required to file a 2018 Federal Income Tax Return. Independent students must provide documentation from the IRS that a 2018 IRS income tax return was not filed.
- I/we did have income in 2018 but did not and were not required to file a 2018 Federal Income Tax Return.
- Please submit all **Form W-2 or Form 1099** from all sources of earned income; OR
  - List below the sources and amounts of any earned income received in 2018 **for which there is no Form W-2 or Form 1099**. Independent students must provide documentation from the IRS that a 2018 IRS income tax return was not filed. Please be aware if the untaxed amount earned is over \$400, you must file tax returns.

Sources of Income	2018 Income
	\$
	\$
	\$

**Parents' Income Information:**

All dependent students must have a parent complete the section below by checking the appropriate box and providing the requested information and documents. **Dependent student's parents must choose one option in this section.**

For your convenience and security purposes, documents must be uploaded at <https://apply.liu.edu/documents/>

- I/we used the IRS Data Retrieval Tool to transfer my/our 2018 income information to the FAFSA and made no further changes to the information.
- I/we did not originally use the IRS Data Retrieval Tool. However, I/we have now used the IRS data retrieval through the FAFSA corrections process at [www.fafsa.gov](http://www.fafsa.gov). An IRS tax transcript is no longer required.
- I/we did not (or could not) transfer my/our 2018 income information to the FAFSA using the IRS Data Retrieval Tool. I/we will submit a 2018 IRS Tax Return Transcript(s) OR SIGNED copy of the 2018 IRS 1040 and Schedules 1, 2, and 3, if applicable. This can be obtained either online at [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript) OR by calling the Internal Revenue Service at 1(800) 908-9946 OR by mailing a completed Form 4506T to the Internal Revenue Service.
- I/we had no income in 2018 and were not required to file a 2018 Federal Income Tax Return. Provide documentation from the IRS that a 2018 IRS income tax return was not filed.
- I/we did have income in 2018 but did not and were not required to file a 2018 Federal Income Tax Return.
- Please submit all **Form W-2 or Form 1099** from all sources of earned income; OR
  - Please list below the sources and amounts of any earned income received in 2018 **for which there is no Form W-2 or Form 1099**. Please provide documentation from the IRS that a 2018 IRS income tax return was not filed. Please be aware if the untaxed amount earned is over \$400, you must file tax returns.

Sources of Income	2018 Income
	\$
	\$
	\$

**D. CERTIFICATIONS AND SIGNATURES**

We certify that all the information reported on this worksheet is complete and correct. We understand that if we purposely give false or misleading information, we could be fined, jailed, or both.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's/Spouse's Signature

\_\_\_\_\_  
Date

**You must print this document, hand sign and date in ink** (signatures completed electronically are not acceptable).  
For your convenience and security purposes, document(s) must be uploaded at <https://apply.liu.edu/documents/>